| Adding pace to your wealth   |  |   |                      | Morning Newsi   | etter  | •  |  |                     |  |  | 25-8   | Sep-19   |
|--|--|---|----------------------|---|--|--|--|---------------------|--|--|--|--|
| Index Performance  |  |   |                      | News  |  |  |  |                     |  |  |  |  |
| Global Indices<br>Dow 30   | LTP<br>26.807.77   | 1D Chg.   | 1D % Chg.            | Indian Equities:  |  | arket may o  |  |                     | NIGI-I G-II 3.4 I  |  |  |  |
| S&P 500  | 2,966.61   | -142.22<br>-25.17   | -0.53%<br>-0.84%     | *Trading of Nifty 50 index future                                 |  |  |  |                     |  |  |  |  |
| FTSE 100   | 7,291.43   | -34.65  | -0.47%               | *Overseas, most Asian stocks we<br>in world's largest economy.    | ere trading  | g lower on \   | Nednesday as i   | investors assess    | sed the potential impact a   | rising from increased  | political turm   | oil in US, the   |
| DAX  | 12,307.15  | -35.18  | -0.29%               |   |  |  |  |                     |  |  |  |  |
| Nikkei 225<br>Nasdag   | 21,988.28<br>7,993.63  | -110.56<br>-118.83  | 0.50%<br>-1.46%      | Corporate News  | se adjudice  | ation order  | against samna  | nu and promot       | ore  |  |  |  |
| Indian Indices   | 7,993.03<br>LTP  | 1D Chg.   | 1D % Chg.            | *Aurobindo Pharma - SEBI passe<br>*RPP Infra Projects: The compar |  |  |  |                     |  |  |  |  |
| Nifty 50   | 11,588.20  | -12.00  | -0.10%               | *Indiabulls Housing Finance - CA                                  |  |  |  |                     |  | ual Debt Programme   | from "CARE A   | AA+" to "CARE  |
| BSE Sensex   | 39,097.14  | 7.11  | 0.02%                | AA", and reaffirmed short-term                                    |  |  |  |                     |  |  |  |  |
| Nifty Bank<br>NIFTY Midcap 100                                       | 30,183.10<br>16,634.30   | -383.1<br>-110.70   | -1.25%<br>-0.66%     | *Aster DM Healthcare: The com                                     |  |  |  |                     |  |  |  |  |
| NIFTY Smallcap 100   | 5,829.65   | 2.45  | 0.04%                | *Majesco - Avinew selects Maje                                    | sco P&C C  | ore Suite or   | n Majesco Clou   | idinsurer as the    | foundation of its busines  | s operations.  |  |  |
| Forex Rates  | LTP  | 1D Chg.   | 1D % Chg.            | *Kaveri Seed Company: The boa                                     | rd of dire   | ctors, at its i  | meeting held o   | n September 2       | 4, approved the proposal   | for buyback at Rs 70   | 0 per share.   |  |
| USD/INR  | 71.02  | 0.07  | 0.10%                |   |  |  |  |                     |  |  |  |  |
| EUR/INR<br>GBP/INR   | 78.08<br>88.53   | 0.19  | 0.24%                | *Manappuram Finance - A meet<br>27, 2019 instead on September     |  | ancial Resou   | irces and Mana   | agement Comn        | nittee of the Board of Dire  | ctors of the company   | y will be held o   | on September   |
| JPY/INR  | 0.66   | 0.00  | -0.05%               | Indian Economy  | 20, 2013   |  |  |                     |  |  |  |  |
| Commodities  | LTP  | 1D Chg.   | 1D % Chg.            |   |  |  |  |                     |  |  |  |  |
| Silver Dec-2019  | 48,048   | -65   | -0.14%               | *U.S. President Donald Trump sa                                   | aid on Tue   | sday he exp  | ected to have  | a trade deal of     | some kind between the U  | Inited States and India  | a soon.  |  |
| Crude Oil WTI Oct-2019   | 4,083  | -68   | -1.64%               |   |  |  |  |                     |  |  |  |  |
| Gold Oct-2019<br>Refined Gold Oct-2019                               | 3,889<br>38,128  | 44<br>204   | 1.14%<br>0.54%       | Global Economy  |  |  |  |                     |  |  |  |  |
| Natural Gas Oct-2019   | 181  | -0.8  | -0.44%               | *Oil prices fell for a second day                                 |  |  |  |                     | d after U.S. President Don   | ald Trump's commer   | its doused opt   | timism over  |
| Aluminium Sep-2019   | 136  | -1.4  | -1.02%               | China-U.S. trade talks and reigni                                 |  |  | ai economic gro  | owtn.               |  |  |  |  |
| Fund Flows   | Gross Purchase   | Gross Sales   | Net Buy/Sales        | NSE Indices / Sectoral Perf                                       | ormance  |  | 4D Ch-   | AD W Ch-            |  | l etert  | 4D Ch-   | 40.44.01   |
| Cash(Rs Crores) FII  | 5,340.81   | 6,169.30  | -828.49              | NIFTY BANK  | -  | Latest<br>30183.10   | 1D Chg.<br>-383.10   | 1D % Chg.<br>-1.25% | NIFTY ENERGY   | Latest<br>15100.85   | 1D Chg.<br>101.35  | 1D % Chg.<br>0.68%   |
| DII  | 5,150.44   | 4,677.63  | 472.81               | NIFTY IT  |  | 15338.65   | 298.00   | 1.98%               | NIFTY PHARMA   | 7891.95  | 34.70  | 0.44%  |
| F&O  |  |   |                      | NIFTY METAL   |  | 2485.10  | -41.10   | -1.63%              | NIFTY MNC  | 13703.55   | 9.75   | 0.07%  |
| FII Index Fut  | 12,109.64  | 11,223.43   | 886.21               | NIFTY AUTO  |  | 7773.25  | -29.40   | -0.38%              | NIFTY PSU BANK   | 2522.85  | -60.50   | -2.34%   |
| FII Index Opt Market Turnover: NSE                                   | 267,240.98   | 267,259.42  | -18.44               | NIFTY FMCG  | 3  | 31312.40   | 192.30   | 0.62%               | NIFTY SERV SECTOR  | 16474.80   | -40.10   | -0.24%   |
| Market Turnover: NSE<br>Cash(INR cr)                                 | Latest<br>43,847.91  | 1D Chg.<br>-20,181.79   | 1D % Chg.<br>-31.52% | NSE Movers and Shakers Top Gainers                                |  | Latest   | 1D Chg.  | 1D % Chg.           | Top Losers   | Latest   | 1D Chg.  | 1D % Chg.  |
| F&O (INR cr)   | 1,369,102.56   | -62,896.70  | -4.39%               | Infosys   |  | 794.05   | 29.70  | 3.89%               | JSW Steel  | 233.35   | -10.4  | -4.25%   |
| Total  | 1,412,950.47   | -83,078.49  | -5.53%               | Reliance Inds.  |  | 1,278.70   | 39.50  | 3.19%               | Eicher Motors  | 18434.25   | -805.10  | -4.18%   |
| Market Volatility  | Latest   | 1D Chg.   | 1D % Chg.            | Tech Mahindra Ltd.  |  | 703.85   | 21.05  | 3.08%               | SBI  | 302.6  | -11.15   | -3.55%   |
| INDIA VIX  | 17.05<br>16.73   | -0.06   | 14.35%<br>-0.36%     | Zee Entertainment En<br>Tata Motors Ltd.                          |  | 279.00<br>130.90   | 7.40<br>3.00   | 2.72%               | L&T<br>Axis Bank Ltd.  | 1481.3<br>704.4  | -47.20<br>-21.10   | -3.09%<br>-2.91%   |
| 10 yrs Gsec Yield  | Latest   | 1M Chg.   | -0.36%<br>1D Chg.    | Indian ADR Stocks   | Lat  | test   | 1D Chg.  | 2.35%<br>1D % Chg.  | , wie penk ctu.  | Latest   | 1D Chg.  | 1D % Chg.  |
| US   | 1.64%  | 0.10  | -0.07                | Infosys ADR   |  | 11.04  | 0.04   | 0.36%               | HDFC Bank ADR  | 115.82   | -2.54  | -2.15%   |
| India  | 6.78%  | 0.21  | 0.04                 | Tata Motors ADR   |  | 9.02   | -0.19  | -2.06%              | ICICI Bank ADR   | 12.38  | -0.17  | -1.35%   |
| Nifty Supports<br>Nifty  | S3<br>11458  | S2<br>11508   | \$1<br>11560         | Nifty Resistance<br>Nifty   | _  |  |  | 117                 | 765  | R2<br>11712  | 11   | 1663   |
| Nifty Bank (NSEBANK)   | 29810  | 29980   | 30130                | Nifty Bank (NSEBANK)  |  |  |  | 307                 |  | 30520  |  | 0400   |
| NIFTY 50 Companies s   | support and Resist   | ance  |                      |   |  |  |  |                     |  |  |  |  |
| TRADING SYMBOL   | NAME OF COMPA  | NY  |                      |   | 53   | <b>S2</b>  | <b>S1</b>  |                     | PP   | R3   | R2   | R1   |
| SUNPHARMA  |  | al Industries Limited   |                      |   |  | 398.58   | 404.17   |                     | 411.93   | 417.52   | 425.28   | 430.87   |
| INFRATEL   | Bharti Infratel Limi   |   |                      |   |  | 246.13   | 251.72   |                     | 260.23   | 265.82   | 274.33   | 279.92   |
| TCS<br>ASIANPAINT  | Tata Consultancy S<br>Asian Paints Limite  |   |                      |   |  | 1,992.43<br>1,724.03   | 2,019.87<br>1,747.02   |                     | 2,040.43<br>1,774.98   | 2,067.87<br>1,797.97   | 2,088.43<br>1,825.93   | 2,115.87<br>1,848.92   |
| INFY   | Infosys Limited  | -   |                      |   |  | 752.23   | 773.12   |                     | 785.88   | 806.77   | 819.53   | 840.42   |
| TITAN  | Titan Company Lin  | nited   |                      | 1,2   | 31.67  | 1,256.83   | 1,273.92   |                     | 1,299.08   | 1,316.17   | 1,341.33   | 1,358.42   |
| UPL  | UPL Limited  |   |                      |   | 60.43  | 566.32   | 572.88   |                     | 578.77   | 585.33   | 591.22   | 597.78   |
| YESBANK<br>ICICIBANK   | Yes Bank Limited<br>ICICI Bank Limited   |   |                      |   | 49.72<br>18.05   | 51.63<br>425.70  | 53.82<br>433.35  |                     | 55.73<br>441.00  | 57.92<br>448.65  | 59.83<br>456.30  | 62.02<br>463.95  |
| DRREDDY  | Dr. Reddy's Labora   | tories Limited  |                      |   |  | 2,650.90   | 2,716.80   |                     | 2,780.90   | 2,846.80   | 2,910.90   | 2,976.80   |
| ULTRACEMCO   | UltraTech Cement   |   |                      | 4,1   | 48.50  | 4,221.80   | 4,263.40   |                     | 4,336.70   | 4,378.30   | 4,451.60   | 4,493.20   |
| WIPRO  | Wipro Limited  |   |                      |   |  | 237.58   | 239.12   |                     | 241.03   | 242.57   | 244.48   | 246.02   |
| IBULHSGFIN<br>ITC  | Indiabulls Housing   | Finance Limited   |                      |   |  | 417.65<br>251.80   | 425.30<br>254.00   |                     | 434.85<br>256.00   | 442.50<br>258.20   | 452.05<br>260.20   | 459.70<br>262.40   |
| IOC  | Indian Oil Corporat  | tion Limited  |                      |   | 30.25  | 133.55   | 135.90   |                     | 139.20   | 258.20<br>141.55   | 144.85   | 147.20   |
| KOTAKBANK  | Kotak Mahindra Ba  |   |                      |   |  | 1,564.87   | 1,591.43   |                     | 1,616.57   | 1,643.13   | 1,668.27   | 1,694.83   |
| TECHM  | Tech Mahindra Lin  |   |                      | 6   | 67.67  | 675.68   | 689.87   |                     | 697.88   | 712.07   | 720.08   | 734.27   |
| HDFCBANK   | HDFCBANK   |   |                      |   |  | 1,212.82   | 1,232.48   |                     | 1,247.22   | 1,266.88   | 1,281.62   | 1,301.28   |
| ONGC<br>HINDUNILVR   | Oil & Natural Gas C<br>Hindustan Unilever  | Corporation Limited   |                      |   |  | 128.22<br>1,984.87   | 130.63<br>2,019.43   |                     | 135.22<br>2,043.67   | 137.63<br>2,078.23   | 142.22<br>2,102.47   | 144.63<br>2,137.03   |
| LT   | Larsen & Toubro Li   |   |                      |   |  | 1,445.42   | 1,463.73   |                     | 1,493.87   | 1,512.18   | 1,542.32   | 1,560.63   |
| AXISBANK   | Axis Bank Limited  |   |                      | 6   | 61.52  | 681.88   | 692.52   |                     | 712.88   | 723.52   | 743.88   | 754.52   |
| HDFC   |  | ent Finance Corpor  | ation Limited        |   |  | 2,072.67   | 2,101.83   |                     | 2,143.42   | 2,172.58   | 2,214.17   | 2,243.33   |
| NTPC<br>HCLTECH  | NTPC Limited   | imited  |                      |   |  | 113.05<br>1,012.57   | 1,030.83   |                     | 115.50<br>1.041.27   | 116.65<br>1,059.53   | 117.95   | 119.10<br>1,088.23   |
| INDUSINDBK   | HCL Technologies I<br>IndusInd Bank Limi   |   |                      |   |  | 1,483.63   | 1,501.57   |                     | 1,041.27   | 1,059.53   | 1,544.93   | 1,562.87   |
| RELIANCE   | Reliance Industries  |   |                      |   |  | 1,216.97   | 1,247.23   |                     | 1,273.02   | 1,303.28   | 1,344.93   | 1,359.33   |
| BAJAJ-AUTO   | Bajaj Auto Limited   |   |                      | 2,8   | 53.30  | 2,891.25   | 2,929.10   |                     | 2,967.05   | 3,004.90   | 3,042.85   | 3,080.70   |
| BAJFINANCE   | Bajaj Finance Limit  |   |                      |   |  | 3,875.00   | 3,921.00   |                     | 3,973.00   | 4,019.00   | 4,071.00   | 4,117.00   |
| ZEEL<br>CIPLA  | Zee Entertainment<br>Cipla Limited   | Enterprises Limited   | l                    |   |  | 243.88   | 262.72   |                     | 274.83   | 293.67   | 305.78   | 324.62   |
| BAJAJFINSV   | Bajaj Finserv Limite   | ed.   |                      |   |  | 442.07<br>8,046.23   | 445.98<br>8.153.12   |                     | 450.52<br>8.263.93   | 454.43<br>8.370.82   | 458.97<br>8,481.63   | 462.88<br>8,588.52   |
| SBIN   | State Bank of India  |   |                      |   |  | 291.30   | 296.15   |                     | 305.65   | 310.50   | 320.00   | 324.85   |
| ADANIPORTS   | ADANIPORTS   |   |                      | 3   | 92.48  | 398.22   | 406.03   |                     | 411.77   | 419.58   | 425.32   | 433.13   |
| COALINDIA  | Coal India Limited   |   |                      |   |  | 191.80   | 195.10   |                     | 200.40   | 203.70   | 209.00   | 212.30   |
| GRASIM<br>BHARTIARTL   | Grasim Industries L<br>Bharti Airtel Limite  |   |                      |   |  | 724.87   | 734.93   |                     | 750.32   | 760.38<br>352.20   | 775.77<br>355.40   | 785.83<br>358.80   |
| POWERGRID  |  | ation of India Limite   | ed                   |   |  | 342.20<br>182.68   | 345.60<br>187.32   |                     | 348.80<br>189.63   | 352.20<br>194.27   | 355.40<br>196.58   | 358.80<br>201.22   |
|  | Maruti Suzuki India  |   |                      |   |  | 6,699.13   | 6,866.17   |                     | 7,022.03   | 7,189.07   | 7,344.93   | 7,511.97   |
| MARUTI   | IVIARUU SUZUKI INGIA   |   |                      |   |  | 126.33   | 128.87   |                     | 130.53   | 133.07   | 134.73   | 137.27   |
| TATAMOTORS   | Tata Motors Limite   |   |                      |   |  |  |  |                     |  |  |  |  |
| TATAMOTORS<br>BPCL   | Tata Motors Limite<br>Bharat Petroleum   | Corporation Limited   | i                    | 4   | 09.23  | 425.62   | 441.98   |                     | 458.37   | 474.73   | 491.12   | 507.48   |
| TATAMOTORS<br>BPCL<br>GAIL   | Tata Motors Limite<br>Bharat Petroleum<br>GAIL (India) Limite  | Corporation Limited   | i                    | 4<br>1  | 09.23<br>29.40   | 425.62<br>132.85   | 441.98<br>135.70   |                     | 139.15   | 474.73<br>142.00   | 145.45   | 148.30   |
| TATAMOTORS BPCL GAIL HEROMOTOCO                                      | Tata Motors Limite<br>Bharat Petroleum<br>GAIL (India) Limite<br>Hero MotoCorp Lin   | Corporation Limited<br>d<br>mited                             | i                    | 4<br>1<br>2,5   | 09.23<br>29.40<br>86.88  | 425.62<br>132.85<br>2,655.77   | 441.98<br>135.70<br>2,707.53   |                     | 139.15<br>2,776.42   | 474.73<br>142.00<br>2,828.18   | 145.45<br>2,897.07   | 148.30<br>2,948.83   |
| TATAMOTORS<br>BPCL<br>GAIL   | Tata Motors Limite<br>Bharat Petroleum<br>GAIL (India) Limite  | Corporation Limited<br>d<br>mited<br>s Limited                | I                    | 4<br>1<br>2,5<br>1  | 09.23<br>29.40<br>86.88<br>88.48                                     | 425.62<br>132.85   | 441.98<br>135.70   |                     | 139.15   | 474.73<br>142.00   | 145.45   | 148.30   |
| TATAMOTORS BPCL GAIL HEROMOTOCO HINDALCO M&M VEDL                    | Tata Motors Limite<br>Bharat Petroleum<br>GAIL (India) Limite<br>Hero MotoCorp Li<br>Hindalco Industries<br>Mahindra & Mahir<br>Vedanta Limited                      | Corporation Limited<br>d<br>mited<br>s Limited                | i                    | 4<br>1<br>2,5<br>1<br>5   | 09.23<br>29.40<br>86.88<br>88.48<br>30.43<br>51.40                   | 425.62<br>132.85<br>2,655.77<br>192.27<br>542.52<br>154.05                     | 441.98<br>135.70<br>2,707.53<br>194.78<br>551.23<br>156.85                     |                     | 139.15<br>2,776.42<br>198.57<br>563.32<br>159.50                     | 474.73<br>142.00<br>2,828.18<br>201.08<br>572.03<br>162.30                     | 145.45<br>2,897.07<br>204.87<br>584.12<br>164.95                     | 148.30<br>2,948.83<br>207.38<br>592.83<br>167.75                     |
| TATAMOTORS BPCL GAIL HEROMOTOCO HINDALCO M&M VEDL TATASTEEL          | Tata Motors Limite Bharat Petroleum I GAIL (India) Limite Hero MotoCorp Lir Hindalco Industries Mahindra & Mahin Vedanta Limited Tata Steel Limited                  | Corporation Limited<br>d<br>mited<br>s Limited                | J                    | 4<br>1<br>2,5<br>1<br>5<br>1<br>3                                 | 09.23<br>29.40<br>86.88<br>88.48<br>30.43<br>51.40                   | 425.62<br>132.85<br>2,655.77<br>192.27<br>542.52<br>154.05<br>361.60           | 441.98<br>135.70<br>2,707.53<br>194.78<br>551.23<br>156.85<br>366.10           |                     | 139.15<br>2,776.42<br>198.57<br>563.32<br>159.50<br>372.70           | 474.73<br>142.00<br>2,828.18<br>201.08<br>572.03<br>162.30<br>377.20           | 145.45<br>2,897.07<br>204.87<br>584.12<br>164.95<br>383.80           | 148.30<br>2,948.83<br>207.38<br>592.83<br>167.75<br>388.30           |
| TATAMOTORS BPCL GAIL HEROMOTOCO HINDALCO M&M VEDL TATASTEEL JSWSTEEL | Tata Motors Limite Bharat Petroleum I GAIL (India) Limite Hero MotoCorp Li Hindalco Industries Mahindra & Mahin Vedanta Limited Tata Steel Limited JSW Steel Limited | Corporation Limited<br>d<br>mited<br>s Limited<br>dra Limited | 1                    | 4<br>1<br>2,5<br>1<br>5<br>1<br>3<br>2                            | 09.23<br>29.40<br>86.88<br>88.48<br>30.43<br>51.40<br>55.00          | 425.62<br>132.85<br>2,655.77<br>192.27<br>542.52<br>154.05<br>361.60<br>226.50 | 441.98<br>135.70<br>2,707.53<br>194.78<br>551.23<br>156.85<br>366.10<br>230.00 |                     | 139.15<br>2,776.42<br>198.57<br>563.32<br>159.50<br>372.70<br>236.00 | 474.73<br>142.00<br>2,828.18<br>201.08<br>572.03<br>162.30<br>377.20<br>239.50 | 145.45<br>2,897.07<br>204.87<br>584.12<br>164.95<br>383.80<br>245.50 | 148.30<br>2,948.83<br>207.38<br>592.83<br>167.75<br>388.30<br>249.00 |
| TATAMOTORS BPCL GAIL HEROMOTOCO HINDALCO M&M VEDL TATASTEEL          | Tata Motors Limite Bharat Petroleum I GAIL (India) Limite Hero MotoCorp Lir Hindalco Industries Mahindra & Mahin Vedanta Limited Tata Steel Limited                  | Corporation Limited<br>d<br>mited<br>s Limited<br>dra Limited | 1                    | 4<br>1<br>2,5<br>1<br>5<br>1<br>3<br>2                            | 09.23<br>29.40<br>86.88<br>88.48<br>30.43<br>51.40<br>55.00<br>20.50 | 425.62<br>132.85<br>2,655.77<br>192.27<br>542.52<br>154.05<br>361.60           | 441.98<br>135.70<br>2,707.53<br>194.78<br>551.23<br>156.85<br>366.10           |                     | 139.15<br>2,776.42<br>198.57<br>563.32<br>159.50<br>372.70           | 474.73<br>142.00<br>2,828.18<br>201.08<br>572.03<br>162.30<br>377.20           | 145.45<br>2,897.07<br>204.87<br>584.12<br>164.95<br>383.80           | 148.30<br>2,948.83<br>207.38<br>592.83<br>167.75<br>388.30<br>249.00 |

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